

EOD Snippets on Market

June 11, 2025

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↑	0.15	123.42	82,515.14
NIFTY 50	↑	0.15	37.15	25,141.40
S&P BSE MIDCAP	↓	-0.12	-57.27	46,532.22
S&P BSE SMALLCAP	↑	0.06	30.46	54,281.27
S&P BSE 500	↓	-0.01	-2.81	36,606.02

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	82,473.02	82,783.51	82,308.91	82,515.14	85,978.25	71,425.01
NIFTY	25,134.15	25,222.40	25,081.30	25,141.40	26,277.35	21,743.65

SENSEX Gainers	16	NIFTY Gainers	28	Sectors Posted Gain	13
SENSEX Losers	14	NIFTY Losers	22	Sectors Posted Loss	11
Advances		Declines		Advance/Decline Ratio	
BSE	2208	1856	11:9	116	
NSE	1608	1303	16:13	84	

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
HCL Tech	3.2	Power Grid Corp	-1.9	Minal Ind	20.0	Starteck Financ	-10.0
Infosys	2.2	Adani Ports	-1.2	Karma Energy	20.0	Pecos Hotels	-10.0
Tech Mahindra	1.7	IndusInd Bank	-1.2	Energy Dev	20.0	EP Biocompo	-9.9
Reliance	0.7	HDFC Bank	-0.8	Gayatri Sugars	20.0	Pradhin	-9.4
Bajaj Finserv	0.7	HUL	-0.8	Shahi Shipping	20.0	Universal Arts	-9.3

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
HCL Tech	3.2	Shriram Finance	-2.1	Karma Energy	20.0	RNFI Services	-9.7
Infosys	2.2	Power Grid Corp	-1.9	Energy Dev	20.0	Wealth First Po	-8.8
Tech Mahindra	1.7	Adani Enterpris	-1.2	GTL	20.0	IEX	-7.8
Wipro	1.6	Adani Ports	-1.2	GTL Infra	19.9	Harsha Engineer	-7.7
ONGC	1.1	Bharat Elec	-1.1	Antarctica	19.8	Deccan Transcon	-7.6

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)						
Category	Date	Buy Value	Sell Value	Net Value	MTD (FY 25-26)	YTD (FY 25-26)
FII/FPI	11-Jun-25	14,530.87	14,977.18	-446.31	282.55	14,790.82
DII	11-Jun-25	14,764.75	13,179.88	1,584.87	31,715.43	1,27,586.22



Sectorial Contribution in SENSEX							
Index	(%)	Index	(%)	Index	(%)	Index	(%)
Oil & Gas	1.8	Manufacturing	0.2	Consumer Discretionary	0.01	Capital Goods	-0.4
Energy	1.3	Auto	0.2	Power	-0.8	Financial Services	-0.3
Focused IT	1.3	Telecom	0.2	Utilities	-0.8	Bankex	-0.3
IT	1.3	Realty	0.1	FMCG	-0.6	PSU	-0.2
TECK	1.0	Commodities	0.1	Services	-0.5	Consumer Durables	-0.2
Healthcare	0.7	Metal	0.1	Industrials	-0.4	Infrastructure	-0.1

Texmaco Rail shares rally 4.6% on bagging ₹44.04-crore order:

Texmaco Rail & Engineering share price jumped 4.6%, logging an intraday high at ₹185 per share after the company announced that it had secured an order from Mumbai Railway Vikas Corporation Ltd. The order value is estimated at ₹44.04 crore and has to be completed within 18 months. Under the contract, Texmaco is expected to supply, construct, install, test and commission a 1x25 kV, 110/25 kV traction substation (TSS) with 40/56 MVA AC traction transformers, along with 2 sectioning posts (SPs) and related works for the 3rd and 4th railway lines under Central Railway. Mumbai Railway Vikas Corporation Limited vide its letter dated June 9, 2025, has awarded an order of Rs. 44.04 Crore to the Company for supply, construction, installation, testing and commissioning of traction transformers, SPs & associated works.

Waaree Energies up 4% as its arm wins order to supply 599 MW solar modules:

Waaree Energies share price jumped 4.1% in trade today logging an intraday high at ₹2,955 per share. The company announced its arm Waaree Solar Americas has received an order for supply of 599 MW solar modules. The delivery of the module supply is scheduled to take place in the calendar year 2026. The order is from a renowned customer who is a developer and owner-operator of utility-scale solar and energy storage projects across the United States, according to the company filing. Waaree Solar Americas, a wholly owned subsidiary of the company received an order on June 11, 2025, for the supply of 599 MW solar modules from a renowned customer who is a developer and owner-operator of utility-scale solar and energy storage projects across the United States.

Vodafone Idea share price rose after company launches 5G in Bengaluru:

Vodafone Idea (Vi) share price rose 3.1% in trade today logging an intraday high at ₹7.19 per share after the company launched its 5G services in Bengaluru. Vi (Vodafone Idea) announced the launch of its 5G services in Bengaluru starting today. With this launch, according to the company filing, residents and businesses in India's tech hub can have faster data speeds, lower latency, and enhanced connectivity. This rollout follows Vi's recent 5G launches in Mumbai, Delhi-NCR, Patna and Chandigarh, and is part of the company's strategic rollout in all 17 priority circles, where it has acquired 5G spectrum, by August this year. As an introductory offer, Vi is providing unlimited 5G data to users on plans starting from ₹299.

Avantel shares rose 3% in trade ahead of its ex-dividend date:

Avantel, an aerospace & defence company's share price gained 2.5% in trade today, logging an intraday high at ₹168.70 per share. The stock was in demand ahead of its ex-dividend date and after the company arm Imeds Global set up a facility in Andhra Pradesh. Avantel will trade ex-dividend on Thursday, June 12, 2025, which means if shares of the company are bought today, shareholders will be eligible for final dividend. The company has recommended a final dividend of ₹0.2 to its shareholders on its record date. It should be noted that the record date and ex-date for the dividend are the same. Further, Imeds Global, a subsidiary of Avantel, has set up a facility for design, development, and manufacturing of medical products at Andhra Pradesh MedTech Zone (AMTZ), Visakhapatnam.

Kolte-Patil Developers share was buzzing today on CCI approval:

Real estate developer Kolte-Patil Developers share price rose as much as 3.21% to hit an intraday high of ₹472 per share today after the Competition Commission of India (CCI) approved a proposal by BREP Asia III India Holding Co VII to acquire a 40% stake in the company. BREP Asia III India Holding Co VII is an affiliate of funds managed by Blackstone Inc., a leading global alternative asset manager. The transaction will be carried out through a combination of share subscription and share purchase. As part of the deal, an open offer will also be made to public shareholders, as required under Sebi regulations, allowing them an opportunity to tender their shares. Depending on the response to the open offer, Blackstone's total shareholding in Kolte-Patil could potentially exceed 40%.



Index	CMP @ 08.49 pm	Points Up/Down	(%) Up/Down
Gold	3,358.90	15.50	0.46
Silver	36.38	-0.262	-0.72
Brent Crude	68.04	1.17	1.75
WTI Nymex Crude	66.30	1.32	2.03
Natural Gas	3.505	-0.028	-0.79

Index	CMP @ 08.46 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	3,402.32	17.50	0.51
GIFT NIFTY	25,253.50	52.50	0.21
Nikkei 225	38,421.19	209.68	0.55
Hang Seng	24,366.94	204.07	0.84
Europe			
FTSE 100	8,871.84	18.76	0.21
DAX	24,015.95	28.39	0.12
CAC	7,784.91	-19.42	-0.25
America			
Dow Jones	42,980.34	113.47	0.26
S&P 500	6,052.10	13.54	0.22
Nasdaq Composite	19,762.98	47.99	0.24

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Sunidhi Securities & Finance Ltd. – Research Analyst – INH000001329

Kalpataru Inspire, Unit.1, 8th floor, Opp. Grand Hyatt Hotel, Santacruz East, Mumbai-400055

Bombay Stock Exchange (BSE)	National Stock Exchange of India Ltd (NSE)	Metropolitan Stock Exchange of India Limited (MSEI)
Registration no. INZ000169235	Registration no. INZ000169235	Registration no. INZ000169235
Compliance Officer Name:	Mr. Mahesh Desai	Phone No: 9122-66771777